



GMR Airports Limited

(Formerly GMR Airports Infrastructure Limited)

MONTHLY TRAFFIC

March 2026

GMR Airports - Traffic Data: March 2026, Q4 FY2026 & FY2026



Key Highlights for Q4 FY26 & FY26[^]

- Resilient Traffic at GMR Airports:** Served ~32 mn Pax in Q4 FY26 across all GMR Airports with overall growth ▲ 0.9% YoY
 - Domestic Traffic: 24.1 mn - ▲ 1.6% YoY
 - International Traffic: 7.7 mn - ▼ 1.3% YoY
 - Traffic sustainably remained above 10 mn Pax every month since Oct'25
- Pax Milestones in FY26:** Despite temporary headwinds, crossed 121 mn Pax mark - Highest-ever Pax handled at GMR Airports with record Domestic Pax (92 mn - ▲ 0.6% YoY) as well as International Pax (30 mn - ▲ 1.7% YoY)
- Operational Performance record set in FY26:**
 - DEL:** Highest-ever ATMs handled with Domestic ATMs at record levels; Highest-ever Cargo Volumes - crossed 1 Million Metric Tonnes mark for 3rd time
 - HYD:** Highest-ever Pax & ATMs; Highest-ever Cargo Volumes
 - GOX:** Highest-ever Pax & ATMs

Airports	March 2026		Q4 FY2026		FY2026		FY2025
Passenger Traffic							
	Traffic	YoY [^] Change	Traffic	YoY [^] Change	Traffic	YoY [^] Change	Traffic
Delhi	7,001,938	-0.2%	21,191,037	2.7%	78,701,971	-0.7%	79,259,890
Hyderabad	2,288,515	-12.0%	7,259,004	-7.4%	30,486,531	3.4%	29,483,918
Mopa (Goa)	470,313	9.5%	1,544,551	21.3%	5,368,290	15.2%	4,659,452
Medan (Indonesia)	647,969	23.7%	1,805,535	2.4%	7,073,033	-1.4%	7,175,127
Cebu (Philippines) ¹	1,122,942	17.3%	3,553,382	17.1%	12,120,348	3.9%	11,662,199
Total (Excl. Cebu)	10,408,735	-1.5%	31,800,127	0.9%	121,629,825	0.9%	120,578,387
Aircraft Movements							
	Movements	YoY Change	Movements	YoY [^] Change	Movements	YoY [^] Change	Movements
Delhi	41,257	2.5%	120,887	5.3%	459,537	1.0%	455,169
Hyderabad	15,737	-14.5%	47,308	-10.2%	205,543	3.1%	199,349
Mopa (Goa)	3,169	9.1%	10,137	22.5%	37,510	17.5%	31,914
Medan (Indonesia)	4,669	13.0%	14,056	6.7%	54,358	1.9%	53,321
Cebu (Philippines) ¹	9,343	18.3%	29,087	17.2%	101,731	3.1%	98,658
Total (Excl. Cebu)	64,832	-1.3%	192,388	1.9%	756,948	2.3%	739,753

ATMs are Pax ATMs

¹ Cebu Divestment completed but will operate as the Technical Services Provider until Dec'26

[^] YoY Change - Muted growth in traffic (specifically domestic traffic in May'25-Sep'25) & FY26 attributable to temporary disruptions in flight operations caused by changed airspace conditions amid series of continuing geopolitical events and Runway 10/28 upgradation for 3 months at Delhi Airport (Enhanced Runway has re-opened on 16 Sep'25).

Airport traffic in India being impacted amid ongoing geopolitical instability in the Middle East since 28 Feb'26; Despite the global systemic challenges arising from the current Middle East situation, India's Aviation sector is actively navigating these operational headwinds to maintain connectivity and resilience

Medan airport domestic traffic has been affected by supply-side constraints as a portion of the aircraft fleet remains grounded due to maintenance-related issues - a challenge currently impacting the broader Indonesian aviation market

Delhi Airport



DEL Traffic Insight:

DEL Pax Traffic	March 2026	Q4 FY2026	FY2026 [^]
Domestic Pax (Pax Growth YoY)	5.2 mn ▲ 0.1 mn or 2.6%	15.5 mn (Highest-ever) ▲ 0.6 mn or 4.3%	57.2 mn ▼ 0.6 mn or 0.9%
International Pax (Pax Growth YoY)	1.8 mn ▼ 0.1 mn or 7.5%	5.7 mn ▼ 0.1 mn or 1.6%	21.5 mn ▼ 0.01 mn or 0.1%
Total Pax (Pax Growth YoY)	7.0 mn ▼ 0.01 mn or 0.2%	21.2 mn (Highest-ever) ▲ 0.6 mn or 2.7%	78.7 mn ▼ 0.6 mn or 0.7%

- ^ Note:** Muted growth in traffic (specifically domestic traffic) in FY26 attributable to temporary disruptions in flight operations caused by changed airspace conditions amid series of continuing geopolitical events including ongoing geopolitical instability in the Middle East since 28 Feb'26 and Runway 10/28 upgradation for 3 months at Delhi Airport (Enhanced Runway has re-opened on 16 Sep'25 & upgraded Terminal 2 became operational on 26 Oct'25)
 - DEL Pax Traffic showcasing resiliency:** Pax Traffic consistently remained ~7.0 mn Pax since Nov'25; to be noted in context that FY26 Total Pax decline was equivalent to ~3.6 days Pax handled at Delhi Airport
 - New Milestone:** ATMs at Highest-ever levels in FY26 (4.6 Lakh - ▲ 1.0% YoY) with Domestic ATMs (3.5 Lakh - ▲ 0.8% YoY) at record levels and International ATMs (1.1 Lakh - ▲ 1.5% YoY) at highest levels since FY20

Delhi Airport



- **DEL Cargo:** India's Largest Cargo Handling Airport - [Click here](#) for details
 - **Achieved a significant milestone in handling Cargo:** Handled highest-ever cargo volumes of ~1.15 Million Metric Tonnes (MMT) in FY26 - up 3.5% YoY - 3rd time crossed 1 MMT mark
 - Delhi Airport has been awarded Cargo Airport of the Year – India at the STAT Trade Times International Awards for Excellence in Air Cargo - [Click here](#) for details
- **Revolutionizing Airport Management & Operations as well as Redefining Travel Experience:**
 - Delhi Airport has been recognized as the 'Best Airport in India and South Asia' at the 2026 World Airport Awards by Skytrax; awarded 8th time in a row; ranked 3rd globally up from 8th globally last year in over 70 MPPA category; also recognized as the 2nd Best Airport Staff in India & South Asia and 7th Best Layover Airport in the World
 - World's Top 100 Airports 2026 ranking: Global Ranking improved to 28th rank in 2026 from 32nd in 2025 and 36th in 2024 as per latest Skytrax ranking; only Indian airport to feature among the World's Top 30 - [Click here](#) for details & [here](#) for video snippet
 - Delhi Airport ranked as the 9th Busiest Global Airports by Seats - Only Indian Airport amongst the Top 10 Busiest Global Airport worldwide; ranked 1st Busiest Airport in India by Domestic Departing Seats (Source: OAG, Apr'26)
 - Coup d'œil: Upscaling Non-Aero offerings at DEL: [@Shop DEL](#)
 - Enhancing PAX Convenience:
 - **'Family@DEL'** - Unique Initiative to Enable Seamless and Stress-Free Family Travel - [Click here](#) for details
 - Fast Track Immigration: Trusted Traveller Program (FTI-TTP) - [Click here](#) for details
 - Track real-time flight updates - [Click here](#) for details

Delhi Airport



- Coup d'œil: **GMR Aerocity, New Delhi:** The Premier Destination for Connectivity, Business, and Leisure - [Click here](#) for brief snippet & [here](#) to explore about Aerocity
- Aerocity One: Redefining the modern business landscape - [Click here](#) for more details
- Aerocity Live - GMR Aerocity's exclusive e-magazine - [Click here](#) for Mar'26-Apr'26 edition
- **DEL Connect:** New Routes & Enhanced connectivity from Delhi Airport
 - Delhi Airport connects to 160 destinations worldwide – at highest level (Domestic: 86 & International: 74)

Hyderabad Airport



■ HYD Traffic Insight:

HYD Pax Traffic	March 2026*	Q4 FY2026*	FY2026^
Domestic Pax (Pax Growth YoY)	2.0 mn ▼ 0.2 mn or 9.5%	6.0 mn ▼ 0.6 mn or 8.5%	25.0 mn (Highest-ever) ▲ 0.6 mn or 2.4%
International Pax (Pax Growth YoY)	0.3 mn ▼ 0.1 mn or 24.7%	1.3 mn ▼ 0.02 mn or 1.8%	5.5 mn (Highest-ever) ▲ 0.4 mn or 8.2%
Total Pax (Pax Growth YoY)	2.3 mn ▼ 0.3 mn or 12.0%	7.3 mn ▼ 0.6 mn or 7.4%	30.5 mn (Highest-ever) ▲ 1.0 mn or 3.4%

- *** Note:** Muted growth in Domestic traffic in Dec'25 to Mar'26 attributable to temporary disruptions in flight operations caused by industry wide applicable factors; International traffic was impacted due to ongoing geopolitical instability in the Middle East since 28 Feb'26
 - **^HYD Pax Traffic showcased resiliency:** Despite temporary headwinds, reported Highest-ever Pax in FY26 with record Domestic & International Pax; Traffic remained sustainably above ~2.2 mn Pax every month since Mar'24
 - **New Milestone:** ATMs at Highest-ever levels in FY26 (2.1 Lakh - ▲ 3.1% YoY) with record Domestic ATMs (1.7 Lakh - ▲ 2.6% YoY) & International ATMs (0.3 Lakh - ▲ 6.0% YoY)
- **HYD Cargo:** Reimagining the cargo for operational excellence - [Click here](#) for details
 - **New Milestone:** Handled highest-ever cargo volumes of ~1.87 Lakh Metric Tonnes in FY26 - up 8.0% YoY

Hyderabad Airport



- Hyderabad Airport has been honoured with the Innovative Airport of the Year - India award at Air Cargo India 2026 - [Click here](#) for details
- **Redefining Travel Experience:**
 - Hyderabad Airport honored with ‘Best Airport Staff in India & South Asia 2026’ Award by Skytrax; awarded 5th time in a row; recognized as the 2nd Best Regional Airport and 3rd Best Airport in India & South Asia and ranked 8th globally in the 20–30 MPPA category for 2026 - [Click here](#) for details & [here](#) for photo snippet
 - World’s Top 100 Airports 2026 ranking: Global Rank improved to 43rd rank in 2026 from 56th in 2025 and 61st in 2024 as per latest Skytrax ranking
 - Hyderabad Airport ranked 4th Busiest Airport in India by Domestic Departing Seats (Source: OAG, Apr’26)
 - Coup d'œil: Upscaling Non-Aero offerings at HYD: [@Shop HYD](#)
 - 3 Luxury stores - HUGO BOSS, Brooks Brothers India, Michael Kors launched at Domestic departures - [Click here](#) for details
 - Unveiled Hyderabad Streat, a landmark culinary destination for the travellers - [Click here](#) & [here](#) for more
 - Enhancing PAX Convenience:
 - Wins ACI ASQ Customer Experience Award 2025 for “Best Airports at Arrivals Globally” - [Click here](#) for details
 - Launched “Meet GIA” – WhatsApp AI Chatbot - [Click here](#) for details
 - Fast Track Immigration: Trusted Traveller Program (FTI-TTP) - [Click here](#) for details

Hyderabad Airport



- Coup d'œil: **GMR Aerocity, Hyderabad** - [Click here](#) for brief snippet & [here](#) for more details
 - GMR Interchange – Premium Lifestyle & Experiential Retail destination: [Click here](#) & [here](#) for details
- **Regulatory Update**[#] – Airports Economic Regulatory Authority (AERA) has allowed to levy the existing tariff, applicable as on 31 Mar'26, on an interim basis, for a further period of 06 months w.e.f. 01 Apr'26 to 30 Sep'26 or till the determination of regular tariff for the respective control period, whichever is earlier.

Note: Hyderabad Airport had already submitted the Multi-Year Tariff Proposal (MYTP) for the 4th Control Period (01 Apr'26 to 31 Mar'31) on 26 Jun'25 & is under examination by AERA

As per AERA Order dated 13 Mar'26

Mopa (Goa) Airport



■ Mopa (Goa) Airport - GOX Traffic Insight: Setting New Records in Operational Performance

GOX Pax Traffic	March 2026	Q4 FY2026	FY2026 [^]
Domestic Pax (Pax Growth YoY)	0.44 mn ▲ 0.05 mn or 13.7%	1.4 mn (Highest-ever) ▲ 0.3 mn or 24.3%	5.0 mn (Highest-ever) ▲ 0.7 mn or 15.4%
International Pax (Pax Growth YoY)	0.03 mn ▼ 0.01 mn or 26.4%	0.1 mn ▼ 0.001 mn or 1.0%	0.4 mn (Highest-ever) ▲ 0.04 mn or 13.0%
Total Pax (Pax Growth YoY)	0.47 mn ▲ 0.04 mn or 9.5%	1.5 mn (Highest-ever) ▲ 0.3 mn or 21.3%	5.4 mn (Highest-ever) ▲ 0.7 mn or 15.2%

■ Key Milestones at GOX:

- ✓ GOX cumulatively handled 15.18 mn Pax & 1.04 Lakh ATMs since commencement of domestic operations from 5 Jan'23 & International operations from 21 Jul'23
- ✓ **New Pax Milestones:** Reported Highest-ever Pax in FY26; Highest-ever ATMs in FY26 (37,510 - ▲ 17.5% YoY)

Mopa (Goa) Airport



- **Redefining Travel Experience:**
 - GOX wins the World's Best Airport in under 5 mn Pax category as well as recognized as the Cleanest Airport in India and South Asia at the 2026 World Airport Awards by Skytrax (for 2 consecutive years)
- [Click here](#) & [here](#) for details
 - World's Top 100 Airports 2026 ranking: Global Rank improved to 64th rank in 2026 from 80th in 2025 and 92nd in 2024 as per latest Skytrax ranking
 - Working steadily on increasing the Non-Aero offerings: [@Shop GOX](#)
 - Accessorize London opened at Domestic departures
- **GOX Connect:** New Routes & Enhanced connectivity from Mopa (Goa) Airport
 - Star Air commenced flights to Nanded (NDC)
- **ESG Focus:** Mopa (Goa) Airport progressing steadily on sustainability path
 - Verification for ACI Carbon Level 3+ Accreditation program successfully completed
 - ACI Airport Carbon Accreditation Level 2 achieved – GOX is amongst the 5 Carbon Accredited Airports in India

Airports Council International (ACI)

Bhogapuram Airport

(Visakhapatnam, Andhra Pradesh)



■ Bhogapuram Airport Update:

- Bhogapuram Airport (a Greenfield airport), being developed by GMR Visakhapatnam International Airport Limited (GVIAL) with a design capacity of 6 MPPA in phase 1, is planned for completion by 30 Jun'26 - [Click here](#) for details on the airport
- Regulatory Update#:
 - Bhogapuram International Airport has been declared as a 'Major Airport' by AERA on 29 Aug'25
 - First Control Period of 5 year will be from 01 Apr'27 to 31 Mar'32
- Work progressing steadily on multiple fronts:
 - Airside works (~100% complete), Terminal Building (~98.8% complete) and Air Traffic Control tower(~95.8% complete) progressing simultaneously
 - ~98.7% overall progress achieved as of 31 Mar'26
- GMR Visakhapatnam International Airport successfully conducted Validation Flight at Bhogapuram - [Click here](#) for details & [here](#) for photo snippet

As per AERA Order dated 29 Aug'25

Thank You!

For further information, please visit

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